

TEMPLATE SELECTION GUIDE

270

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250

	Back, Hip, Knee Neck, Shoulder	Elbow, Wrist, Hand Ankle, Foot	Fingers, Toes and Contusions
250	New problem, presentation suggests work - up needed	Level 4 New	Level 3 New
252	New problem, no work - up needed plus 1 or more established problems	Level 4 New	Level 3 New
254	New problem, no work - up, no other established problems	Level 3 New	Level 2 New
256	Established problem worsening with 1 or more stable problems	Level 4 Established	Level 3 Established
258	Established problem stable with 2 or more other stable problems	Level 4 Established	Level 3 Established
260	Established problem stable with 1 other stable problem X-rays & prescription medications needed	Level 4 Established	Level 3 Established
262	Established problem stable with no or 1 other stable problem, no X - rays or prescription medications needed	Level 3 Established	Level 2 Established

LEVEL 5 If all criteria for level 4 met plus any of the following:

1. Abrupt change in neurological status;
2. Problem potentially threatens life or body function;
3. Invasive tests needed such as myelogram, discogram;
4. Elective surgery needed with identified risk factors; and
5. Emergency surgery or drug therapy needing intensive monitoring or parenteral pain medication.

LEVEL 1 If problem minimal and needs physician supervision but only minimal direct involvement

CONSULT - Must meet following 3 tests:

1. Opinion must be requested by another provider;
2. Request for consult must be documented in the patient's chart; and
3. Written report of findings must be sent back to the requesting provider.

Consults can be:

1. Followed by treatment;
2. Requested by members of the same group; or
3. Requested by ER physician.

DICTATE All items that are Capitalized Review Items that are not Capitalized

Level 2 = items highlighted IN **GREY**

Level 3 = **GREY + YELLOW**

Level 4 = **GREY + YELLOW + RED**

104 → **DEMOGRAPHICS**-Patient's Name, Date, Dictated by & Patient seen by

New, Established, or a Consultation? If Consultation: Who is the Referring the pt?

Level of exam: Level 4 (Comprehensive) Back, Neck, Hip, Knee, Shoulder

Level 3 (Detailed) Ankle, Elbow, Foot, Wrist, Hand

Level 2 (Expanded) Finger, Toe, Contusions

106 → 1) **CHIEF COMPLAINT**

108 → 2) **HISTORY OF PRESENT ILLNESS**- Location & Duration, Quality & Severity,
Modifying Factors, Associated Signs & Symptoms if any

110 → 3) Review the Following to make sure they are noted and initialed on the "green sheet":
Current Medications, Medications Reactions, Past Medical and Surgical History,
Personal, Family, & Social History

112 → 4) Dictate on Review of Systems only if findings differ from defaults. (Not needed for Level 2)
3 systems for level 3 and additional 7 systems for level 4

114 → 5) **ORTHOPEDIC EXAMINATION**- Dictate POSITIVES ONLY in following order:

Inspection

Palpation

Range of Motion

Strength

Sensation

Reflexes and Coordination

Special Tests and any free form comments

116 → 6) **Remainder of Musculoskeletal**: Dictate only if findings differ from the following
defaults. Not needed for level 2 exams

Examination of the opposite extremity did not show any tenderness, masses or crepitations.

Range of motion testing did not show any significant restrictions of motion.

There was no gross instability. Strength and tone were normal.

118 → 7) Relevant other findings (Not needed for level 2)

126 → Dictate only if findings differ from the following defaults

Use **Green + Yellow** for detailed level 3 and **Green + Red** for comprehensive (level 4) exams

128 → **Vital Signs** Dictate any three for level 4. Not needed for level 3

Constitutional Patient is adequately groomed with no evidence of malnutrition

130 → **Skin** Level 3: Involved and opposite extremities were examined. There were no rashes, ulcerations, or lesions.

Level 4: Both upper and lower extremities were examined. There were no rashes, ulcerations, or lesions.

132 → **Vascular** Examination revealed no swelling or cell tenderness. Peripheral pulses were palpable

and 2+.

134 → **Neurological** Level 3: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.

Level 4: The patient had good coordination in both upper and lower extremities. There was no weakness or sensory deficit. Deep tendon reflexes were intact.

136 → **Psychiatric** The patient was oriented to time, place, and person. No hallucinations or delusions were appropriate.

120 → 8) **X-RAYS**: If X-rays were taken, dictate region, views and X-ray findings, if outside X-rays, MRIs, or scans dictate if films reviewed personally.

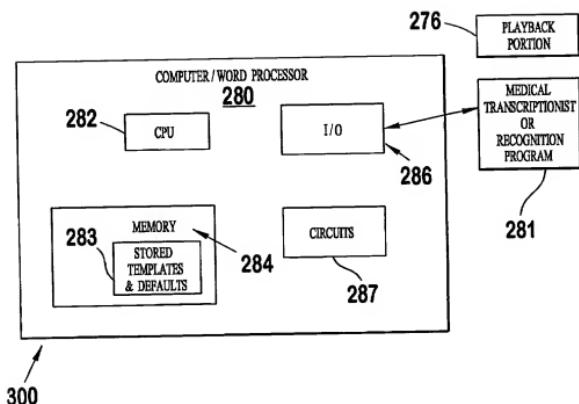
122 → 9) **IMPRESSION - DIFFERENTIAL DIAGNOSIS - CO-MORBIDITIES**

124 → 10) **PLAN**

FIG. 1 C

LOWER EXTREMITY TEMPLATES					
	Ankle	Knee	Hip	Back	
210	Inspection Default Option	No swelling Swelling -----	No swelling Swelling -----	No swelling Swelling -----	No swelling Swelling -----
212	Palpitation Default Option	No tenderness Tenderness at -----	No tenderness Tenderness at -----	No tenderness Tenderness at -----	No tenderness Tenderness at -----
214	Range of Motion Strength Default Option	Dictate 5/5 4/5 to 0/5	Dictate 5/5 4/5 to 0/5	Dictate 5/5 4/5 to 0/5	Dictate 5/5 4/5 to 0/5
216	Sensations Default Option	Intact Decreased/ hypersensitivity at -----	Intact Decreased/ hypersensitivity at -----	Intact Decreased/ hypersensitivity at -----	Intact Decreased/ hypersensitivity at -----
218	Reflexes Default Option	Intact Absent Hypoactive Hyperactive	Intact Absent Hypoactive Hyperactive	Intact Absent Hypoactive Hyperactive	Intact Absent Hypoactive Hyperactive
220	Special Tests Default=neg Option=positive Dictate findings/ tests not shown	Anterior Drawer	Patellar compression inhibition apprehend. Ant drawer Lachman Pivot shift McMurray Appley	Stinchfield	SLR
222	Gait Default Option	Normal Dictate	Normal Dictate	Normal Dictate	Normal Dictate
224	UPPER EXTREMITY TEMPLATES				
204		234	236	238	240
210	Inspection Default Option	Finger	Wrist/Hand	Elbow	Shoulder
212	Palpitation Default Option	No swelling Swelling -----	No swelling Swelling -----	No swelling Swelling -----	No swelling Swelling -----
214	Range of Motion Strength Default Option	No tenderness Tenderness at -----	No tenderness Tenderness at -----	No tenderness Tenderness at -----	No tenderness Tenderness at -----
216	Sensations Default Option	Intact Decreased/ hypersensitivity at -----	Intact Decreased/ hypersensitivity at -----	Intact Decreased/ hypersensitivity at -----	Intact Decreased/ hypersensitivity at -----
218	Reflexes Default Option	Intact Absent Hypoactive Hyperactive	Intact Absent Hypoactive Hyperactive	Intact Absent Hypoactive Hyperactive	Intact Absent Hypoactive Hyperactive
220	Special Tests Default=neg Option=positive Other findings		Tinel's Phalen's		Impingement

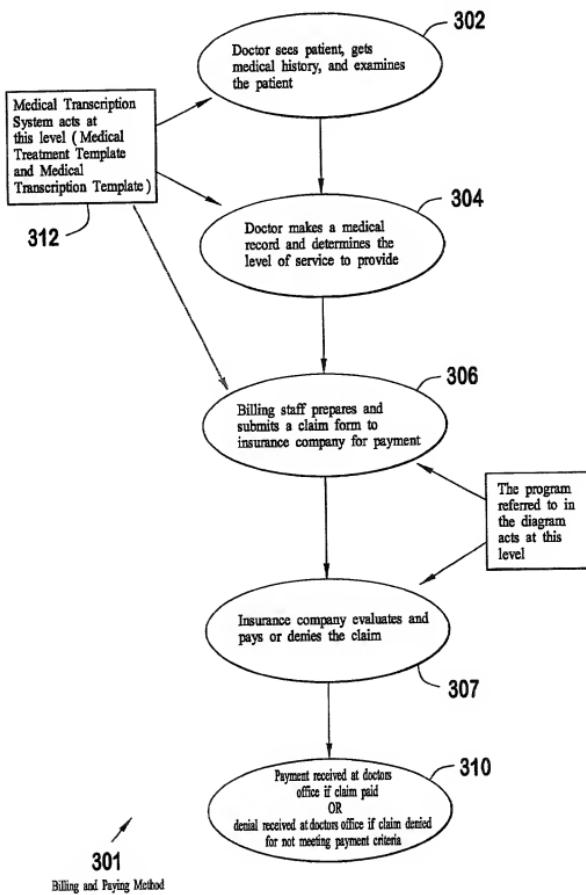
FIG. 2



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FIG. 3

Billing and payment process for a medical service



101 exam level portion

LEVEL 2 (EXPANDED)

First Verify the Level of exam - Level 2 (Expanded) - Finger, Toe, Contusions.

105

DICTATE THE FOLLOWING THAT IS HIGHLY CRITICAL

104 ~ **DEMOGRAPHICS** - DICTATE Patient's Name, Date, Dictated by & Patient seen by New, Established, or a Consultation? If Consultation Who is Referring the patient?

106 ~ 1) **CHIEF COMPLAINT** DICTATE CHIEF COMPLAINT.

108 ~ 2) **HISTORY OF PRESENT ILLNESS** DICTATE at least 2 of the following- Location, Duration, Quality & Severity, Modifying Factors, any Associated Signs & Symptoms.

110 ~ 3) **Review and Initial (DO NOT DICTATE)** the Following to make sure they are noted and initialed on the "intake sheet":
Current Medications, Medications Reactions, Past Medical and Surgical History, Personal, Family, & Social History.

112 ~ 4) **REVIEW OF SYSTEMS**. (Review, initial and date intake sheet) Only need to comment on musculo skeletal system if positive. Do not need to comment on other systems even if positive.

114 ~ 5) **ORTHOPAEDIC EXAMINATION** Dictate POSITIVES ONLY in following order:
Inspection
Palpation
Range of Motion
Strength
Sensation
Reflexes and Coordination and
Special Tests and any free form comments

NOTE: There are no Sections 6) and 7) for Level 2 Exams

120 ~ 8) **X-RAYS** If X-rays were taken, DICTATE X-Ray Findings, if outside X-rays. MRI or scans dictate if films reviewed personally

122 ~ 9) **IMPRESSION** DICTATE IMPRESSION

124 ~ 10) **PLAN** DICTATE PLAN

FIG. 5

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101 exam level portion

LEVEL 3 (DETAILED)

First Verify the Level of exam - Level 3 (Detailed) - Ankle, Elbow, Foot, Wrist, Hand.

105

DICTATE THE FOLLOWING ITEMS HIGHLIGHTED

104 ~ **DEMOGRAPHICS** - DICTATE Patient's Name, Date, Dictated by & Patient seen by New, Established, or a Consultation? If Consultation: Who is Referring the patient?

106 ~ 1) **CHIEF COMPLAINT** DICTATE CHIEF COMPLAINT.

108 ~ 2) **HISTORY OF PRESENT ILLNESS** DICTATE at least 2 of the following- Location, Duration, Quality & Severity, Modifying Factors, any Associated Signs & Symptoms.

110 ~ 3) **Review and Initial (DO NOT DICTATE)**. the Following to make sure they are noted and initialed on the "intake sheet":
Current Medications, Medications Reactions, Past Medical and Surgical History, Personal, Family, & Social History.

112 ~ 4) **REVIEW OF SYSTEMS**. (Review, initial and date intake sheet) Dictate only systems with positive boxes checked-do not dictate systems with negative boxes checked.

114 ~ 5) **ORTHOPAEDIC EXAMINATION** Dictate POSITIVES ONLY in following order:
Inspection
Palpation
Range of Motion, MUST DICTATE RANGE OF MOTION;
Strength
Sensation
Reflexes and Coordination; and
Special Tests and any free form comments

116 ~ 6) **Remainder of Musculoskeletal**: Dictate only if findings differ from the following defaults. Do not dictate if exam findings are negative or normal.
Examination of the opposite extremity did not show any tenderness, masses or crepitations.
Range of motion testing did not show any significant restrictions of motion.
There was no gross instability. Strength and tone were normal.

118 ~ 7) Relevant other findings: Dictate only if findings differ from the following defaults. Do not dictate if exam findings are negative or normal.

128 ~ Constitutional Patient is adequately groomed with no evidence of malnutrition

130 ~ Skin *Involved and opposite extremity* were examined. There were no rashes, ulcerations, or lesions.

132 ~ Vascular Examination revealed no swelling or calf tenderness. Peripheral pulses were palpable and 2+.

134 ~ Neurological The patient had good coordination in *involved extremity*. There was no weakness or sensory deficit. Deep tendon reflexes were intact.

136 ~ Psychiatric The patient was oriented to time, place, and person. The patient's mood and affect were appropriate.

120 ~ 8) **X-RAYS** If X-rays were taken, DICTATE X-Ray Findings, if outside X-rays. MRI or scans dictate if films reviewed personally

122 ~ 9) **IMPRESSION** DICTATE IMPRESSION Differential Diagnosis /Co-Morbidities DICTATE THESE IF RELEVANT.

124 ~ 10) **PLAN** DICTATE PLAN

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FIG. 6

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101 exam level portion

LEVEL 4 COMPREHENSIVE

First Verify the Level of exam - Level 4 (Comprehensive) - Back, Neck, Hip, Knee, Shoulder.

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DICTATE THE FOLLOWING ITEMS HIGHLIGHTED

104 ~ **DEMOGRAPHICS** - DICTATE Patient's Name, Date, Dictated by & Patient seen by New, Established, or a Consultation? If Consultation Who is Referring the patient?

106 ~ 1) **CHIEF COMPLAINT** DICTATE CHIEF COMPLAINT.

108 ~ 2) **HISTORY OF PRESENT ILLNESS** DICTATE at least 2 of the following- Location, Duration, Quality & Severity, Modifying Factors, any Associated Signs & Symptoms.

110 ~ 3) Review and Initial (DO NOT DICTATE). the Following to make sure they are noted and initialed on the "intake sheet":
Current Medications, Medications Reactions, Past Medical and Surgical History, Personal, Family, & Social History.

112 ~ 4) **REVIEW OF SYSTEMS**. (Review, initial and date intake sheet) Dictate only systems with positive boxes checked-do not dictate systems with negative boxes checked.
all 10 systems boxes need to be reviewed for level 4

114 ~ 5) **ORTHOPAEDIC EXAMINATION** Dictate POSITIVES ONLY in following order:
Inspection
Palpation
Range of Motion **MUST DICTATE RANGE OF MOTION**
Strength
Sensation
Reflexes and Coordination and
Special Tests and any free form comments

116 ~ 6) Remainder of Musculoskeletal. Dictate only if findings differ from the following defaults. Do not dictate if exam findings are negative or normal.
Examination of the opposite extremity did not show any tenderness, masses or crepitations. Range of motion testing did not show any significant restrictions of motion.
There was no gross instability. Strength and tone were normal.

118 ~ 7) Relevant other findings. Dictate only if findings differ from the following defaults.
Do not dictate if exam findings are negative or normal. Dictate Vital signs as shown.

126 ~ **Vital Signs** DICTATE ANY THREE

128 Constitutional	Patient is adequately groomed with no evidence of malnutrition
130 Skin	Both upper and lower extremities were examined. There were no rashes, ulcerations, or lesions.
132 Vascular	Examination revealed no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
134 Neurological	The patient had good coordination in both upper and lower extremities . There was no weakness or sensory deficit. Deep tendon reflexes were intact.
136 Psychiatric	The patient was oriented to time, place, and person. The patient's mood and affect were appropriate.

120 ~ 8) **X-RAYS** If X-rays were taken, DICTATE X-Ray Findings, if outside X-rays. MRI or scans dictate if films reviewed personally

122 ~ 9) **IMPRESSION** DICTATE IMPRESSION. Differential Diagnosis /Co-Morbidities DICTATE AT LEAST 1 DIFFERENTIAL OR 1 CO-MORBIDITY, MORE IF RELEVANT.

124 ~ 10) **PLAN** DICTATE PLAN

NEW PATIENT-COMPREHENSIVE KNEE EXAM

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}

OFFICE VISIT:

402 → FAMILY/RE. PHYS: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 → **Chief Complaint:**
 {Miscellaneous:Free Form}406 → **History of Present Illness:**
 {Miscellaneous:Free Form}408 → **Current Medications:**
 {Notes:Current Med} Refer to green sheet.410 → **Medications Reactions:**
 {Notes:Condition, Reactions} Refer to green sheet.412 → **Past Medical and Surgical History:**
 {Notes:Event 2}
 Refer to green sheet.414 → **Social History:**
 Personal, Family, and {Notes:Event 4} Refer to green sheet.416 → **Review of Systems:**

Constitutional:	Patient denies any fever or weight loss.
Eyes, Ears, & Nose:	Non Contributory
Throat & Mouth:	Patient denies sore throat.
Cardiovascular:	Patient denies any chest pain or shortness of breath.
Respiratory:	Patient denies coughing or wheezing.
Gastrointestinal:	Non Contributory
Musculoskeletal:	Patient denies any joint swelling, muscle, or bone pain in other extremities.
Integumentary:	Patient denies any rashes or skin ulcers.
Neurological:	Patient denies any weakness or loss or coordination.
Psychiatric:	Patient denies feeling depressed or anxious.

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PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417 — **EXAMINATION:**

Inspection: Inspection of the knee reveals {Swelling: no swelling}.
 Deformity: There is {Deformity: no deformity present...}.

Palpation: Palpation of the knee reveals {Palpation: no tenderness}.

Effusion: There is {Effusion: no effusion present}.

ROM: {Miscellaneous:Free Form}

Strength Testing: The strength in the quadriceps is {Strength: 5/5}

Sensation: The sensation of the lower extremities appears to be {Sensation: intact}.

Reflexes: The deep tendon reflexes including the patellar and achilles are {Reflexes intact}.

Gait: {Miscellaneous:Free Form}

418 — **ADDITIONAL TEST**

The following special tests were performed and the results of these tests are summarized as:

Patellar Tracking:	{Negative:Negative}
Patellar Compression:	{Negative:Negative}
Patellar Apprehension:	{Negative:Negative}
Lachman-Anterior Drawer:	{Negative:Negative}
Pivot-Shift Test:	{Negative:Negative}
McMurray:	{Negative:Negative}
Apley Test:	{Negative:Negative}

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FIG. 7B

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

420 **Relevant Other Findings:**

Vital Signs: {Miscellaneous:Free Form}
Constitutional: Patient is adequately groomed with no evidence of malnutrition.
Skin: Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.
Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.
Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

422 **Remainder of Musculoskeletal:**

Examination of the opposite extremity did not show any tenderness, masses or crepitations. Range of motion testing did not show any significant restrictions of motion. There was no gross instability. Strength and tone were normal.

424 **X-Rays:**

{Miscellaneous:Free Form}

426 **Assessment:**

Impression: {Miscellaneous:Free Form}
 Differential Diagnoses: {Miscellaneous:Free Form}
 Co-Morbidities Noted: {Miscellaneous:Free Form}

428 **Plan:**

{Miscellaneous:Free Form}

Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}

Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

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NEW PATIENT-COMPREHENSIVE HIP EXAM

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402 → **PATIENT NAME:** {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}

402 → **OFFICE VISIT:**
FAMILY/RE. PHYS: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 → **Chief Complaint:**
 {Miscellaneous:Free Form}

406 → **History of Present Illness:**
 {Miscellaneous:Free Form}

408 → **Current Medications:**
 {Notes:Current Med} Refer to green sheet.

410 → **Medications Reactions:**
 {Notes:Condition, Reactions} Refer to green sheet.

412 → **Past Medical and Surgical History:**
 {Notes:Event 2}
 Refer to green sheet.

414 → **Personal, Family, and Social History:**
 {Notes:Event 4} Refer to green sheet.

416 → **Review of Systems:**

Constitutional:	Patient denies any fever or weight loss.
Eyes, Ears, & Nose:	Non Contributory
Throat, Mouth:	Patient denies sore throat.
Cardiovascular:	Patient denies any chest pain or shortness of breath.
Respiratory:	Patient denies coughing or wheezing.
Gastrointestinal:	Non Contributory
Musculoskeletal:	Patient denies any joint swelling, muscle, or bone pain in other extremities.
Integumentary:	Patient denies any rashes or skin ulcers.
Neurological:	Patient denies any weakness or loss or coordination.
Psychiatric:	Patient denies feeling depressed or anxious.

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FIG. 8A

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417 **EXAMINATION:**

Inspection: Inspection of the hip are reveals {Swelling: no swelling}.
 Palpation: Palpation of the hip reveals {Palpation: no tenderness}
 ROM: {Miscellaneous:Free Form}
 Strength Testing: Strength in flexion, abduction, adduction, internal and external rotation appears to be {Strength: 5/5}
 Sensation: The sensation lower extremities appears to be {Sensation: intact}
 Reflexes: The deep tendon reflexes including the patellar and achilles are {Reflexes: intact}
 Special Test/
 Stability: {Miscellaneous:Free Form}
 Gait: {Miscellaneous:Free Form}

420 **Relevant Other Findings:**

Vital Signs: {Miscellaneous:Free Form}
 Constitutional: Patient is adequately groomed with no evidence of malnutrition.
 Skin: Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.
 Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
 Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.
 Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

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PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}

OFFICE VISIT:

422 — **Remainder of Musculoskeletal:**

Examination of the opposite extremity did not show any tenderness, masses or crepitations.
Range of motion testing did not show any significant restrictions of motion.
There was no gross instability.
Strength and tone were normal.

424 — **X-Rays:**

{Miscellaneous:Free Form}

426 — **Assessment:**

Impression: {Miscellaneous:Free Form}
Differential Diagnoses: {Miscellaneous:Free Form}
Co-Morbidities Noted: {Miscellaneous:Free Form}

428 — **Plan:**

{Miscellaneous:Free Form}

Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}
Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

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NEW PATIENT-DETAILED ELBOW EXAM

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}

402 → OFFICE VISIT:
 REF/ FAMILY PHYSICIAN: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 → **Chief Complaint:**
 {Miscellaneous:Free Form}

406 → **History of Present Illness:**
 {Miscellaneous:Free Form}

408 → **Current Medications:**
 {Notes:Current Med}
 Refer to green sheet.

410 → **Medications Reactions:**
 {Notes:Condition, Reactions}
 Refer to green sheet.

412 → **Past Medical and Surgical History:**
 {Notes:Event 2}
 Refer to green sheet.

414 → **Personal, Family, and Social History:**
 {Notes:Event 4}
 Refer to green sheet.

416 → **Review of Systems:**
 Constitutional: Patient denies any fever or weight loss.
 Musculoskeletal: Patient denies any joint swelling, muscle, or bone pain in other extremities.
 Cardiovascular: Patient denies any chest pain or shortness of breath.
 Neurological: Patient denies any weakness or loss of coordination.

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417 — **Examination:**

Inspection: Inspection reveals Swelling of the elbow.

Palpation: Palpation of the elbow reveals Palpation.no tenderness

ROM: {Miscellaneous:Free Form}

Strength Testing: Strength with flexion/extension is Strength:.5/5

Sensation: Sensation of the upper extremity appears to be Sensation:intact

Reflexes: The deep tendon reflexes including the brachioradialis, biceps/triceps are Reflexes.intact

Special Test/ {Miscellaneous:Free Form}

Stability:

420 — **Relevant Other Findings:**

Constitutional: Patient is adequately groomed with no evidence of malnutrition.

Skin: Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.

Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.

Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.

Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

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PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}

DATE OF BIRTH: {Patient:Birth Date}

OFFICE VISIT:

422 Remainder of Musculoskeletal:

Examination of the opposite extremity did not show any tenderness, masses or crepitations.

Range of motion testing did not show any significant restrictions of motion.

There was no gross instability.

Strength and tone were normal.

424 X-Rays:

{Miscellaneous:Free Form}

426 Assessment:

Impression: {Miscellaneous:Free Form}

Differential Diagnoses: {Miscellaneous:Free Form}

Co-Morbidities Noted: {Miscellaneous:Free Form}

428 Plan:

{Miscellaneous:Free Form}

Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}

Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

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FIG. 9C

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NEW PATIENT-EXPANDED FINGER EXAM

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402 → **PATIENT NAME:** {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}

402 → **OFFICE VISIT:**
REF/ FAMILY PHYSICIAN: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 → **Chief Complaint:**
{Miscellaneous:Free Form}

406 → **History of Present Illness:**
{Miscellaneous:Free Form}

408 → **Current Medications:**
{Notes:Current Med}
Refer to green sheet.

410 → **Medications Reactions:**
{Notes:Condition, Reactions}
Refer to green sheet.

412 → **Past Medical and Surgical History:**
{Notes:Event 2}
Refer to green sheet.

414 → **Personal, Family, and Social History:**
{Notes:Event 4}
Refer to green sheet.

416 → **Review of Systems:**
Constitutional: Patient is adequately groomed with no evidence of malnutrition or body habitus.
Skin: The involved extremity was examined. There were no rashes, ulcerations, or lesion. No nodules or abnormal retraction was noted.

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FIG. 10A

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}

OFFICE VISIT:

417 — EXAMINATION:

Inspection: Inspection reveals of the finger {Swelling .no swelling}
 Palpation: Palpation of the finger reveals {Palpation .no tenderness}
 ROM: {Miscellaneous:Free Form}
 Strength Testing: Grip Strength is {Strength: Strength of the finger flexor and extensors is {Strength:5/5}
 Sensation: The light touch sensation appears to be {Sensation:.intact}
 Reflexes: Reflexes in the involved extremity are {Reflexes .intact}
 Special Test/
 Other Findings: {Miscellaneous:Free Form}

424 — X-Rays:

{Miscellaneous:Free Form}

426 — Assessment:

Impression: {Miscellaneous:Free Form}
 Differential Diagnoses: {Miscellaneous:Free Form}
 Co-Morbidities Noted: {Miscellaneous:Free Form}

428 — Plan:

{Miscellaneous:Free Form}

Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}

Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

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NEW PATIENT-DETAILED FOOT EXAM

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}

OFFICE VISIT:

REF/ FAMILY PHYSICIAN: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

402 **Chief Complaint:**
 {Miscellaneous:Free Form}

404 **History of Present Illness:**
 {Miscellaneous:Free Form}

408 **Current Medications:**
 {Notes:Current Med}
 Refer to green sheet.

410 **Medications Reactions:**
 {Notes:Condition, Reactions}
 Refer to green sheet.

412 **Past Medical and Surgical History:**
 {Notes:Event 2}
 Refer to green sheet.

414 **Personal, Family, and Social History:**
 {Notes:Event 4}
 Refer to green sheet.

416 **Review of Systems:**
Constitutional: Patient denies any fever or weight loss.
Musculoskeletal: Patient denies any joint swelling, muscle, or bone pain in other extremities.
Cardiovascular: Patient denies any chest pain or shortness of breath.
Neurological: Patient denies any weakness or loss of coordination.

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417 **Examination:**
Inspection: Inspection reveals {Swelling of the foot.}
Palpation: Palpation of the foot reveals {Palpation .no tenderness}
ROM: {Miscellaneous:Free Form}
Strength Testing: Strength of the flexor and extensor is {Strength:.5/5}
Sensation: Sensation of the foot appears to be {Sensation:intact}
Reflexes: The deep tendon reflexes including the patellar and achilles are {Reflexes:intact}
Coordination: Coordination appears to be intact.
Special Test/
Stability:
Gait: {Miscellaneous:Free Form}

420 **Relevant Other Findings:**
Constitutional: Patient is adequately groomed with no evidence of malnutrition.
Skin: Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.
Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.
Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

422 **Remainder of Musculoskeletal:**
 Examination of the opposite extremity did not show any tenderness, masses or crepitations.
 Range of motion testing did not show any significant restrictions of motion.
 There was no gross instability. Strength and tone were normal.

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22/43

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}
OFFICE VISIT:

424 — X-Rays:
{Miscellaneous:Free Form}

426 — Assessment:
Impression: {Miscellaneous:Free Form}
Differential Diagnoses: {Miscellaneous:Free Form}
Co-Morbidities Noted: {Miscellaneous:Free Form}

428 — Plan:
{Miscellaneous:Free Form}
Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}
Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

400
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FIG. 11C

NEW PATIENT-DETAILED ANKLE EXAM

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}

402 OFFICE VISIT:
 REF/ FAMILY PHYSICIAN: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 Chief Complaint:
 {Miscellaneous:Free Form}

406 History of Present Illness:
 {Miscellaneous:Free Form}

408 Current Medications:
 {Notes:Current Med}
 Refer to green sheet.

410 Medications Reactions:
 {Notes:Condition, Reactions}
 Refer to green sheet.

412 Past Medical and Surgical History:
 {Notes:Event 2}
 Refer to green sheet.

414 Personal, Family, and Social History:
 {Notes:Event 4}
 Refer to green sheet.

416 Review of Systems:
 Constitutional: Patient denies any fever or weight loss.
 Musculoskeletal: Patient denies any joint swelling, muscle, or bone pain in other extremities.
 Cardiovascular: Patient denies any chest pain or shortness of breath.
 Neurological: Patient denies any weakness or loss of coordination.

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FIG. 12A

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417 — Examination:

Inspection: Inspection reveals {Swelling of the ankle}.
 Palpation: Palpation of the ankle reveals {Palpation: no tenderness}
 {Miscellaneous:Free Form}
 ROM: Strength testing reveals strength of the ankle dorsi and plantar flexors to be {Strength:5/5}
 Strength Testing:
 Sensation: The sensation in the foot appears to be {Sensation: intact}
 Reflexes: The deep tendon reflexes including the Achilles are {Reflexes: intact}
 Special Test/
 Stability: Anterior Drawer test is {Miscellaneous:Free Form}
 Stability: The mortise appears to be stable.

420 — Relevant Other Findings:

Constitutional: Patient is adequately groomed with no evidence of malnutrition.
 Skin: Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.
 Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
 Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.
 Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

400

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}
OFFICE VISIT:

422 — **Remainder of Musculoskeletal:**
Examination of the opposite extremity did not show any tenderness, masses or crepitations.
Range of motion testing did not show any significant restrictions of motion.
There was no gross instability. Strength and tone were normal.

424 — **X-Rays:**
{Miscellaneous:Free Form}

426 — **Assessment:**
Impression: {Miscellaneous:Free Form}
Differential Diagnoses: {Miscellaneous:Free Form}
Co-Morbidities Noted: {Miscellaneous:Free Form}

428 — **Plan:**
{Miscellaneous:Free Form}

Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}
Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

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NEW PATIENT-COMPREHENSIVE SHOULDER EXAM

100596500 - 06/2002

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}

402 OFFICE VISIT:
 REF/ FAMILY PHYSICIAN: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 **Chief Complaint:**
 {Miscellaneous:Free Form}

406 **History of Present Illness:**
 {Miscellaneous:Free Form}

408 **Current Medications:**
 {Notes:Current Med}
 Refer to green sheet.

410 **Medications Reactions:**
 {Notes:Condition, Reactions}
 Refer to green sheet.

412 **Past Medical and Surgical History:**
 {Notes:Event 2}
 Refer to green sheet.

414 **Personal, Family, and Social History:**
 {Notes:Event 4}
 Refer to green sheet.

416 **Review of Systems:**
 Constitutional: Patient denies any fever or weight loss.
 Eyes, Ears, & Nose: Non Contributory
 Throat & Mouth: Patient denies sore throat.
 Cardiovascular: Patient denies any chest pain or shortness of breath.
 Respiratory: Patient denies coughing or wheezing.
 Gastrointestinal: Non Contributory
 Musculoskeletal: Patient denies any joint swelling, muscle, or bone pain in other extremities.
 Integumentary: Patient denies any rashes or skin ulcers.
 Neurological: Patient denies any weakness or loss of coordination.
 Psychiatric: Patient denies feeling depressed or anxious.

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FIG. 13A

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417

Examination:

Inspection: Inspection of the shoulder reveal {Swelling: no swelling}
 Palpation: Palpation of the shoulder reveals {Palpation: no tenderness}
 ROM: {Miscellaneous:Free Form}
 Strength Testing: Strength of the shoulder in flexion and abduction is {Strength:.5/5}
 Sensation: The sensation of the upper extremity appears to be {Sensation:.intact}
 Reflexes: The deep tendon reflexes including the bicep, tricep, and brachioradialis are {Reflexes .intact}
 Impingement Test: Impingement sign is {Negative:Negative}
 Other Special Test: Special tests including Yergason's, drop-arm, apprehension are negative.

420

Relevant Other Findings:

Vital Signs: {Miscellaneous:Free Form}
 Constitutional:
 Skin: Patient is adequately groomed with no evidence of malnutrition. Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.
 Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
 Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.
 Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

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PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}
OFFICE VISIT:

422 — Remainder of Musculoskeletal:
Examination of the opposite extremity did not show any tenderness, masses or crepitations.
Range of motion testing did not show any significant restrictions of motion.
There was no gross instability. Strength and tone were normal.

424 — X-Rays:
{Miscellaneous:Free Form}

426 — **Assessment:** _____
Impression: _____ {Miscellaneous:Free Form}
Differential Diagnoses: _____ {Miscellaneous:Free Form}
Co-Morbidities Noted: _____ {Miscellaneous:Free Form}

428 Plan:
{Miscellaneous:Free Form}

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FIG. 13C

NEW PATIENT-DETAILED SHOULDER EXAM

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}

402 OFFICE VISIT:
REF/FAMILY PHYSICIAN: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 Chief Complaint:
 {Miscellaneous:Free Form}

406 History of Present Illness:
 {Miscellaneous:Free Form}

408 Current Medications:
 {Notes:Current Med}
 Refer to green sheet.

410 Medications Reactions:
 {Notes:Condition, Reactions}
 Refer to green sheet.

412 Past Medical and Surgical History:
 {Notes:Event 2}
 Refer to green sheet.

414 Personal, Family, and Social History:
 {Notes:Event 4}
 Refer to green sheet.

416 Review of Systems:
Constitutional: Patient denies any fever or weight loss.
Musculoskeletal: Patient denies any joint swelling, muscle, or bone pain in other extremities.
Cardiovascular: Patient denies any chest pain or shortness of breath.
Neurological: Patient denies any weakness or loss of coordination.

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FIG. 14A

10059651-012002

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417 — **Examination:**

Inspection: Inspection of the shoulder reveals {Swelling:.no swelling}
Palpation: Palpation of the shoulder reveals {Palpation:.no tenderness}
ROM: {Miscellaneous:Free Form}
Strength Testing: Strength of the shoulder in flexion and abduction is {Strength:.5/5}
Sensation: The sensation of the upper extremity appears to be {Sensation:.intact}
Reflexes: The deep tendon reflexes including the bicep, tricep, and brachioradialis are {Reflexes .intact}
Impingement Test: Impingement sign is {Negative:Negative}
Other Special Test: Special tests including Yergason's, drop-arm, apprehension are negative.

420 — **Relevant Other Findings:**

Constitutional: Patient is adequately groomed with no evidence of malnutrition.

Skin: Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.

Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.

Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.

Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

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PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}
OFFICE VISIT:

422 — **Remainder of Musculoskeletal:**
Examination of the opposite extremity did not show any tenderness, masses or crepitations.
Range of motion testing did not show any significant restrictions of motion.
There was no gross instability. Strength and tone were normal.

424 — **X-Rays:**
{Miscellaneous:Free Form}

426 — **Assessment:**
Impression: {Miscellaneous:Free Form}
Differential Diagnoses: {Miscellaneous:Free Form}
Co-Morbidities Noted: {Miscellaneous:Free Form}

428 — **Plan:**
{Miscellaneous:Free Form}
Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}
Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

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NEW PATIENT-DETAILED KNEE EXAM

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}

DATE OF BIRTH: {Patient:Birth Date}

402 OFFICE VISIT:
REF/ FAMILY PHYSICIAN: Dr. {Ref.Doctor:First Name} {Ref.Doctor:Last Name}404 Chief Complaint:
{Miscellaneous:Free Form}406 History of Present Illness:
{Miscellaneous:Free Form}408 Current Medications:
{Notes:Current Med}
Refer to green sheet.410 Medications Reactions:
{Notes:Condition, Reactions}
Refer to green sheet.412 Past Medical and Surgical History:
{Notes:Event 2}
Refer to green sheet.414 Personal, Family, and Social History:
{Notes:Event 4}
Refer to green sheet.416 Review of Systems:
Constitutional: Patient denies any fever or weight loss.
Musculoskeletal: Patient denies any joint swelling, muscle, or bone pain in other extremities.
Cardiovascular: Patient denies any chest pain or shortness of breath.
Neurological: Patient denies any weakness or loss of coordination.

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FIG. 15A

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417 **Examination:**
Inspection: Inspection of the knee reveals {Swelling: no swelling}.
Deformity: There is {Deformity: no deformity present...}
Palpation: Palpation of the knee reveals {Palpation: no tenderness}
Effusion: There is {Effusion: no effusion present}.
ROM: {Miscellaneous: Free Form}
Strength Testing: The strength in the quadriceps is { Strength: 5/5}
Sensation: The sensation of the lower extremities appears to be {Sensation: intact}
Reflexes: The deep tendon reflexes including the patellar and Achilles are
 {Reflexes: intact}
Gait: {Miscellaneous: Free Form}

418 **ADDITIONAL TEST**
 The following special tests were performed and the results of these tests are summarized as:
Patellar Tracking: {Negative: Negative}
Patellar Compression: {Negative: Negative}
Patellar Apprehension: {Negative: Negative}
Lachman-Anterior Drawer: {Negative: Negative}
Pivot-Shift Test: {Negative: Negative}
McMurray: {Negative: Negative}
Apley Test: {Negative: Negative}

400

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

420 Relevant Other Findings:

Constitutional: Patient is adequately groomed with no evidence of malnutrition.
 Skin: Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.
 Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
 Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.
 Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

422 Remainder of Musculoskeletal:

Examination of the opposite extremity did not show any tenderness, masses or crepitations.
 Range of motion testing did not show any significant restrictions of motion.
 There was no gross instability. Strength and tone were normal.

424 X-Rays:

{Miscellaneous:Free Form}

426 Assessment:

Impression: {Miscellaneous:Free Form}
 Differential Diagnoses: {Miscellaneous:Free Form}
 Co-Morbidities Noted: {Miscellaneous:Free Form}

428 Plan:

{Miscellaneous:Free Form}

Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}

Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

400

NEW PATIENT-COMPREHENSIVE BACK EXAM

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}

402 OFFICE VISIT:
 REF/ FAMILY PHYSICIAN: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 **Chief Complaint:**
 {Miscellaneous:Free Form}

406 **History of Present Illness:**
 {Miscellaneous:Free Form}

408 **Current Medications:**
 {Notes:Current Med}
 Refer to green sheet.

410 **Medications Reactions:**
 {Notes:Condition, Reactions}
 Refer to green sheet.

412 **Past Medical and Surgical History:**
 {Notes:Event 2}
 Refer to green sheet.

414 **Personal, Family, and Social History:**
 {Notes:Event 4}
 Refer to green sheet.

416 **Review of Systems:**

Constitutional:	Patient denies any fever or weight loss.
Eyes, Ears, & Nose:	Non Contributory
Throat & Mouth:	Patient denies sore throat.
Cardiovascular:	Patient denies any chest pain or shortness of breath.
Respiratory:	Patient denies coughing or wheezing.
Gastrointestinal:	Non Contributory
Musculoskeletal:	Patient denies any joint swelling, muscle, or bone pain in other extremities.
Integumentary:	Patient denies any rashes or skin ulcers.
Neurological:	Patient denies any weakness or loss of coordination.
Psychiatric:	Patient denies feeling depressed or anxious.

400

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417

Examination:

Inspection: Inspection of the back reveal {Swelling: no swelling}
 Palpation: Palpation of the back reveals {Palpation: no tenderness}
 ROM: {Miscellaneous:Free Form}
 Strength Testing: Strength of the lower extremities include hip flexors, quad strength, hip adductors, and abductors is {Strength: Specifically strength in EHL, FHL is {Strength: 5/5}
 Sensation: The sensation in the lumbrosacral area, gluteal region and lower extremities appear to be {Sensation: intact}
 Reflexes: The deep tendon reflexes including the patellar and Achilles are {Reflexes:intact}
 Coordination: Tip-toes walk and heel walking are normal.
 Special Test/
 Stability:
 Gait: {Miscellaneous:Free Form}
 {Miscellaneous:Free Form}

420

Relevant Other Findings:

Vital Signs: {Miscellaneous:Free Form}
 Constitutional:
 Skin: Patient is adequately groomed with no evidence of malnutrition. Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.
 Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
 Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.
 Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

400


PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}
OFFICE VISIT:

422 — Remainder of Musculoskeletal:

Examination of the opposite extremity did not show any tenderness, masses or crepitations.
Range of motion testing did not show any significant restrictions of motion.
There was no gross instability. Strength and tone were normal.

424 — X-Rays:

{Miscellaneous:Free Form}

426 — Assessment:

Impression: {Miscellaneous:Free Form}
Differential Diagnoses: {Miscellaneous:Free Form}
Co-Morbidities Noted: {Miscellaneous:Free Form}

428 — Plan:

{Miscellaneous:Free Form}

Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}

Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

400

NEW PATIENT-DETAILED WRIST EXAM

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}

402 OFFICE VISIT:
 REF/ FAMILY PHYSICIAN: Dr. {Ref. Doctor:First Name} {Ref. Doctor:Last Name}

404 **Chief Complaint:**
 {Miscellaneous:Free Form}

406 **History of Present Illness:**
 {Miscellaneous:Free Form}

408 **Current Medications:**
 {Notes:Current Med}
 Refer to green sheet.

410 **Medications Reactions:**
 {Notes:Condition, Reactions}
 Refer to green sheet.

412 **Past Medical and Surgical History:**
 {Notes:Event 2}
 Refer to green sheet.

414 **Personal, Family, and Social History:**
 {Notes:Event 4}
 Refer to green sheet.

416 **Review of Systems:**
Constitutional: Patient denies any fever or weight loss.
Musculoskeletal: Patient denies any joint swelling, muscle, or bone pain in other extremities.
Cardiovascular: Patient denies any chest pain or shortness of breath.
Neurological: Patient denies any weakness or loss of coordination.

400

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
 DATE OF BIRTH: {Patient:Birth Date}
 OFFICE VISIT:

417 — **Examination:**
Inspection: Inspection reveals {Swelling of the wrist.}
Palpation: Palpation of the wrist reveals {Palpation .no tenderness}
ROM: {Miscellaneous:Free Form}
Strength Testing: Strength of wrist flexors, extensors, radial and ulnar deviators, supinators and pronators is {Strength:.5/5}
Sensation: The light touch sensation appears to be {Sensation:.intact}
Reflexes: The reflexes in the involved extremity are {Reflexes .intact}
Tinel's Test: {Miscellaneous:Free Form}
Phalen's Test: {Miscellaneous:Free Form}
Other findings if any: {Miscellaneous:Free Form}

420 — **Relevant Other Findings:**
Constitutional: Patient is adequately groomed with no evidence of malnutrition.
Skin: Involved and opposite extremity were examined. There were no rashes, ulcerations, or lesion.
Vascular: Examination reveals no swelling or calf tenderness. Peripheral pulses were palpable and 2+.
Neurological: The patient had good coordination in involved extremity. There was no weakness or sensory deficit. Deep tendon reflexes were intact.
Psychiatric: The patient was oriented to time, place, and person. The patient's mood and affect was appropriate.

400

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}
OFFICE VISIT:

422 — **Remainder of Musculoskeletal:**
Examination of the opposite extremity did not show any tenderness, masses or crepitations.
Range of motion testing did not show any significant restrictions of motion.
There was no gross instability. Strength and tone were normal.

424 — **X-Rays:**
(Miscellaneous:Free Form)

426 — **Assessment:**
Impression: {Miscellaneous:Free Form}
Differential Diagnoses: {Miscellaneous:Free Form}
Co-Morbidities Noted: {Miscellaneous:Free Form}

428 — **Plan:**
(Miscellaneous:Free Form)
Dictated by: {Physician/PA List:Thomas S. Smith, M.D...}
Patient seen by: {Physician/PA List:Thomas S. Smith, M.D...}

400

{Miscellaneous:Today's Date}

RE: {Patient:First Name}

{Patient:Last Name}

TO WHOM IT MAY CONCERN:

This is to state that {Patient:First Name} {Patient:Last Name} is under my care for severe degenerative joint disease of the {Miscellaneous:Free Form}. This has been confirmed by x-ray evaluation.

The patient has been tried on medication and other modalities which have failed to relieve {His/Her:his} discomfort. At this point in time, it is recommended that {He/She:he} have 3 Synvisc injections into the {Miscellaneous:Free Form}, in an attempt to relieve {His/Her:his} pain and discomfort and allow {His/Her:his} to pursue normal activities.

Should you have any further questions in this matter, please do not hesitate to contact me.

Sincerely,

{Physician/PA List:Thomas S. Smith, M.D...}

FIG. 18

10059651 - 012902

{Miscellaneous:Today's Date}

RE: {Patient:, {Patient:First Name}}

{Ref. Doctor:First Name} {Ref. Doctor:Last Name}
{Ref. Doctor:Address}
{Ref. Doctor:City}, {Ref. Doctor:State} {Ref. Doctor:Zip Code}

Dear Dr. {Ref Doctor:Last Name}:

I had the pleasure of seeing your patient, {Patient:First Name} {Patient:Last Name} for an orthopaedic consultation.

Briefly, the clinical evaluation showed that the patient has

My plan is to

Enclosed is a copy of my evaluation. As always, I will keep you informed of your patient's progress.

Thank you for allowing me to share in the care of this pleasant individual.

Sincerely Yours,

{Physician\PA List:Thomas S. Smith, M.D...}

FIG. 19

10059651 • 012902

LVBMJ X-RAY REPORT

PATIENT NAME: {Patient:Last Name}, {Patient:First Name} {Patient:Middle Initial}
DATE OF BIRTH: {Patient:Birth Date}
TYPE OF STUDY: X-Ray

REPORT:

{Miscellaneous:Free Form} views of the {Miscellaneous:Free Form} were obtained and read from an Orthopaedic standpoint. Soft tissues did no show any calcification. No metastatic lesions were noted. {Miscellaneous:Free Form}

IMPRESSION:

{Miscellaneous:Free Form}

Read by {Physician/PA List:Thomas S. Sauer, M.D...}

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FIG. 20